

Brokers' consensus

July 6th, 2021



Brokers' consensus

in €m	2020	2021E		2022E		2023E	
		Median	# Analysts	Median	# Analysts	Median	# Analysts
Revenue	1 761	2 208	6	2 669	6	3 044	6
% revenue growth		25%		21%		14%	
Corp. EBITDA							
Post-IFRS 16	(172)	160	6	311	6	411	6
Pre-IFRS 16	(276)	65	6	225	5	326	4
Net Income							
Post-IFRS 16	(645)	(159)	6	12	6	115	5
Pre-IFRS 16	(642)	(109)	1	43	1	133	1
Corp. net debt	1 426	437	6	487	6	381	5

Source: Consensus from brokers compiled by Europcar Mobility Group.
 Note that not all brokers forecast both pre and post-IFRS Corp. EBITDA and Net income

Brokers

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